



# Series B & Beyond

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# Disclaimer

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# Agenda

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- Emerging Trends
  - Data / Stats & Predictions
- Fireside Chat / Q & A

# Panelists



**MODERATOR**

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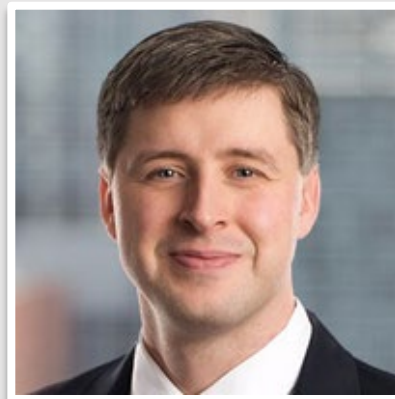


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# 2021 VC Stats

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- US VC-backed companies raised \$329.6 billion in 2021
- Nearly double the previous record of \$166.6 billion raised in 2020
- Total deal count also increased substantially to an estimated 17,054 deals in 2021 (up from 12,173 in 2020)
- Approximately \$774.1 billion in annual exit value created by VC-backed companies that either went public or were acquired in 2021
- VC fundraising topped \$100 billion in 2021 for the first time ever, with \$128.3 billion raised across 730 funds—\$40 billion more than 2020's previous record high
- Over \$220 billion in capital investment went to late-stage startups in the US during 2021 across more than 5,000 deals.
- Bay Area (3,445 deals), New York (2,295 deals), LA (1,621 deals) top areas for 2021
- Seattle, Denver, Chicago, Austin, Philadelphia, Atlanta and Miami all growing markets
- Biotech notches new record but grows slower than aggregate market / Fintech capital investment explodes to \$50 billion in 2021

Source: PitchBook

# 2022 VC Predictions

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- Corporate VC (CVC) investment continue to be on the rise (PitchBook)
- Biotech SPAC combinations will continue to grow in count in 2022 (PitchBook)
- Inflation / Interest rates could impact entrepreneurs later in year as dry powder is used (Forbes)
- Crypto regulation takes shape (Forbes)
- Family Office venture investment is growing at a monumental pace (Forbes).

*Source: PitchBook*



# Thank You!

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